
10. STATUTORY AND GENERAL INFORMATION

10.1 Share Capital

- (i) No shares shall be allotted or sold on the basis of this Prospectus later than twelve (12) months after the date of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. There is only one class of shares in the Company, namely ordinary shares of RM0.50 each, all of which rank pari passu with one another.
- (iii) Save for the 4,000,000 Public Issue/Offer Shares reserved for the eligible employees, Directors, distributors and suppliers of Yi-Lai Group in Section 2.2 of this Prospectus, no other person has been or is entitled to be given an option to subscribe for any share, stock or debenture of the Company and its subsidiaries.
- (iv) Save as disclosed in paragraph (iii) above, as at the date of this Prospectus no person has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of the Company or any of its subsidiaries. Further no option for any shares, stocks or debentures of the Company or its subsidiaries has been granted to or exercised by any Director during the last financial year.
- (v) Save as disclosed in this Prospectus, no ordinary shares or debentures of the Company or its subsidiaries have been issued or is proposed to be issued as partly or fully paid-up for cash or otherwise than for cash within the two (2) years immediately preceding the date of this Prospectus.

10.2 Articles of Association

The following provisions are reproduced from the Company's Articles of Association which complied with Chapter 7 of the Listing Requirements of the KLSE:-

(i) Transfer of shares

The provisions in the Company's Articles of Association in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows :-

(i) Article 30.3:

After the securities or class of securities of the Company have been deposited with the Central Depository, any transfer of such securities or class of securities shall be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and, notwithstanding Sections 103 and 104 of the Act, but subject to Section 107C(2) of the Act and any exemption that may be made from compliance with Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities or class of securities which have been deposited.

(ii) Article 31:

Subject to the Rules of the Central Depository, no share shall in any circumstances be transferred to any infant, bankrupt or person of unsound mind.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

(iii) Article 32.1:

The Directors may decline to register any transfer of shares, if:

- (a) the transfer is in respect of partly paid shares in respect of which a call has been made and is unpaid;
- (b) the Company has a lien on the shares; or
- (c) the registration of the transfer would result in a contravention or failure to observe the provisions of any law in Malaysia.

(iv) Article 33:

The registration of transfer may be suspended at such times and for such period as the Directors may from time to time determine subject to at least twelve (12) market days prior notice of books closure to be given to the Exchange and advertised in a local daily newspaper circulating in Malaysia provided always that such registration shall not be suspended for more than thirty (30) days in any year and at least three (3) market days prior notice to be given to the Central Depository to enable the Central Depository to prepare the appropriate Record of Depositors. Provided That where the Record of Depositors is required in respect of corporate actions, at least seven (7) market days prior notice shall be given to the Central Depository.

(ii) **Remuneration of Directors**

The provisions in the Company's Articles of Association in respect of remuneration of the Directors are as follows :-

(i) Article 80:

80.1 Remuneration of directors (other than remuneration payable to Directors holding office in an executive capacity) shall from time to time be determined by the Company in general meeting and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determine Provided always that:

- (a) fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) salaries payable to Directors who do hold an executive office in the Company may not include a commission on or percentage of turnover;
- (c) Directors holding office in an executive capacity shall, subject to the terms of any service agreement (if any) entered into in any particular case, receive such remuneration (whether by way of salary, commission or participation in profits, or any combination thereof) as the Directors may from time to time determine;
- (d) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting; and

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

(e) any fee paid to an alternate director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

80.2 The Directors may be paid all travelling, hotel, and other expenses properly incurred by them in connection with their attendance at meetings of directors or committee of directors or general meetings or separate meetings of the holders of any class of shares or of debenture of the Company or otherwise in connection with the discharge of their duties.

(iii) Voting and Borrowing Powers of Directors

The provisions in the Company's Articles of Association dealing with voting and borrowing powers of the Directors in proposals, arrangements or contracts in which they are interested in their borrowing powers exercisable by them and how such borrowing powers can be varied are as follows :-

(i) Article 93:

Questions arising at any meeting shall be decided by a majority of votes.

(ii) Article 94:

The Chairman of the meeting shall have a second or casting vote in case of an equality of votes except where only two (2) Directors form a quorum or are competent to vote on the question at issue.

(iii) Article 89:

Subject to the provisions of the Act and the Listing Requirements, the Directors may from time to time at their discretion raise or borrow any sum or sums of money for the purposes of the Company, or any third party (where so permitted by law and the Listing Requirements) and the Directors may exercise all powers of the Company to guarantee and to mortgage or charge the undertaking, property, assets, rights and revenues and uncalled capital of the Company or any part thereof and to issue and create debentures, debenture stock, mortgages, charges and other securities as security for any debt, liability or obligation of the Company or of any third party.

(iv) Changes in the share capital and variation of rights

The provision in the Company's Articles of Association as to the changes in capital or variation of rights, which are as stringent as those provided in the Companies Act, 1965 are as follows:-

(i) Article 7:

The Company may from time to time by ordinary resolution increase its capital by such sum to be divided into shares of such amount as the resolution shall prescribe. Subject to the provisions of the Act and without prejudice to any rights attached to any existing shares, any share may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, return of capital, voting or otherwise as the Company may from time to time by ordinary resolution determine.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

(ii) Article 10:

If any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutates mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution the provision of Section 152 of the Act shall, with such adaptations as are necessary, apply.

(iii) Article 11:

The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking, as regards participation in the profits or assets of the Company, in some or in all respects *pari passu* therewith but in no respect in priority thereto.

10.3 Directors and Substantial Shareholders

- (i) The names, addresses and occupations of the Directors are set out in the Corporate Information Section of this Prospectus.
- (ii) A Director is not required to hold any qualification share in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) There are no existing or proposed service contracts between the Directors and the Company or its subsidiary companies.
- (iv) No Director, senior executive officer or person nominated to become a Director or senior executive officer is or was involved in the following events:-
 - (a) a petition under any bankruptcy laws filed against such person or any partnership in which he was or is a partner or any corporation of which he was or is an executive officer;
 - (b) a conviction in a criminal proceeding or is a named subject of a pending criminal proceeding; or
 - (c) the subject of any order, judgement or ruling of any court, tribunal or governmental body of competent jurisdiction permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, Director or employee of a financial institution or engaging in any type of business practice or activity.
- (v) For the financial year ended 31 December 2001, the remuneration paid to the Directors of Yi-Lai Group for services rendered in all capacities in the Company and its subsidiaries amounted to RM2.6 million. For the financial year ending 31 December 2002, the amount payable to the Directors of Yi-Lai Group for services rendered in all capacities to the Company and its subsidiaries is estimated at RM 2.1 million.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

- (vi) Save as disclosed hereunder, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in any business carrying on a similar trade as the Company and its subsidiary companies and which is not quoted on a recognised stock exchange:

| Name of Directors/Substantial shareholders of Yi-Lai | Name of Company | Nature of Business | Nature of interest |
|--|--|---|--|
| Wang Jen-Ching | Yi-Lai Ceramic Industry Company Limited (Shenyang) | Manufacturer of ceramic tiles for domestic market in China. | Director cum substantial shareholder (indirect interest through Yi-Lai Investment Pte Ltd) |
| Lim Oon Kok | Yi-Lai Ceramic Industry Company Limited (Shenyang) | Manufacturer of ceramic tiles for domestic market in China. | Director cum substantial shareholder (indirect interest through Yi-Lai Investment Pte Ltd) |

- (vii) According to the Register of Substantial Shareholders of Yi-Lai as at 13 March 2002 (being the last practicable date prior to the printing of the Prospectus), the substantial shareholders of Yi-Lai and their respective direct and indirect interest in the shares of the Company before and after the Public Issue and Offer for Sale are as follows:

| Substantial shareholder | Before the Public Issue and Offer for Sale | | | | After the Public Issue and Offer for Sale | | | |
|-------------------------|--|-------|------------------------|-------|---|-------|------------------------|-------|
| | Direct No. of shares | % | Indirect No. of shares | % | Direct No. of shares | % | Indirect No. of shares | % |
| Zabidi Bin Md Zain | 44,988,984 | 33.11 | - | - | 44,998,984 | 28.12 | - | - |
| Wang Jen-Ching | 28,912,576 | 21.28 | - | - | 28,593,184 | 17.87 | - | - |
| Lim Oon Kok | 23,037,756 | 16.95 | 4,459,536* | 3.28 | 22,785,294 | 14.24 | 4,408,730* | 2.76 |
| Chang Chiang-An | 6,854,278 | 5.04 | - | - | 6,776,188 | 4.23 | - | - |
| Liao Feun Chu | 4,459,536 | 3.28 | 23,037,756* | 16.95 | 4,408,730 | 2.76 | 22,785,294* | 14.24 |

* Deemed interest by virtue of his/her spouse's shareholdings

The above shareholdings include the pink form allocation pursuant to the Public Issue.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

- (viii) Based on the Register of Directors' Shareholdings as at 13 March 2002 (being the last practicable date prior to the printing of this Prospectus), the Directors of Yi-Lai and their respective direct and indirect interests in the shares of the Company before and after the Public Issue and Offer for Sale are as follows:-

| Director | Before the Public Issue and Offer for Sale | | | | After the Public Issue and Offer for Sale | | | |
|--------------------|--|-------|------------------------------|------|---|-------|------------------------------|------|
| | Direct No. of shares | % | Indirect No. of shares | % | Direct No. of shares | % | Indirect No. of shares | % |
| Zabidi Bin Md Zain | 44,988,984 | 33.11 | - | - | 44,998,984 | 28.12 | - | - |
| Wang Jen-Ching | 28,912,576 | 21.28 | - | - | 28,593,184 | 17.87 | - | - |
| Lim Oon Kok | 23,037,756 | 16.95 | 4,459,536* | 3.28 | 22,785,294 | 14.24 | 4,408,730* | 2.76 |
| Hsieh Yu-Tien | 2,079,092 | 1.53 | - | - | 2,065,406 | 1.29 | - | - |
| Ong Kheng Swee | - | - | - | - | - | - | - | - |
| Pun Kheng Hock | - | - | - | - | - | - | - | - |

* Deemed interest by virtue of his/her spouse's shareholdings

The above shareholdings include the pink form allocation pursuant to the Public Issue.

- (ix) Save as disclosed below, none of the Directors or experts has any interest, direct or indirect, in the promotion of or in any assets which have, within the two (2) years immediately preceding the date of this Prospectus, been acquired or proposed to be acquired or disposed or proposed to be disposed of or leased or proposed to be leased to the Company or its subsidiaries or any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiaries taken as a whole. On 13 September 2001, Yi-Lai completed the following acquisitions:-
- The entire issued and paid-up share capital of YLI comprising 10,600,000 ordinary shares of RM1.00 each for a purchase consideration of RM78,135,754 satisfied by an issuance of 132,100,618 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.
 - The entire issued and paid-up share capital of YLT comprising 500,000 ordinary shares of SGD1.00 each for a purchase consideration of RM1,987,331 (exchange rate of RM2.2713 to SGD1.00) satisfied by an issuance of 3,359,890 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.
 - The entire issued and paid-up share capital of ATT comprising 2 ordinary shares of RM1.00 each for a purchase consideration of RM248,122 satisfied by an issuance of 419,488 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

The interests of the Directors and substantial shareholders of the Company in the aforesaid transactions are as follows:-

| Name | Nature of Interest |
|--------------------|---|
| Zabidi Bin Md Zain | Director of YLI and Yi-Lai. He is the vendor of shares in YLI. |
| Wang Jen-Ching | Director of YLI, YLT and Yi-Lai. He is the vendor of the shares in YLI. |
| Lim Oon Kok | Director of YLI, YLT, ATT and Yi-Lai. He is the vendor of the shares in YLI, YLT and ATT. |
| Chang Chiang-An | Director of YLI. He is the vendor of the shares in YLI. |
| Hsieh Yu-Tien | Director of YLI, YLT, ATT and Yi-Lai. He is the vendor of shares in YLI and ATT. |
| Liao Feun Chu | She is the vendor of shares in YLI and YLT. |

10.4 General

- (i) The nature of the Group's business and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act 1965 are disclosed in Section 4.1 of this Prospectus.
- (ii) The time of the opening of the Application Lists is set out in Section 11.0 of this Prospectus.
- (iii) The amount payable in full on application is RM1.10 per Share.
- (iv)
 - (1) Underwriting fees are payable by the Company and Offerors to the Managing Underwriter and Underwriters mentioned in the Section 2.6 of this Prospectus at the underwriting rate of 2.50% and management fee of 0.25% of the Public Issue/Offer price of RM1.10 per share on the 9,000,000 Shares of the Public Issue and Offer Shares reserved for employees, directors, distributors and suppliers of Yi-Lai Group and the Malaysian public investors;
 - (2) Placement fees are payable by the Company and the Offerors to Arab-Malaysian as the Placement Agent for the placement of 16,120,000 of the Public Issue and Offer Shares at the rate 0.5% of the Public Issue/Offer price of RM1.10 per Shares;
 - (3) Brokerage at the rate of 1% of the Public Issue/Offer price of RM1.10 per share is payable by the Company and Offerors in respect of successful applications bearing the stamp of Arab-Malaysian, member companies of the KLSE, members of the Association of Merchant Banks in Malaysia, members of the Association of Banks in Malaysia or MIH; however, no brokerage is payable on 16,120,000 Public Issue and Offer Shares to be placed out by the Placement Agent; and
 - (4) Expenses incidental to the listing and quotation of the entire issued and paid-up share capital of the Company on the KLSE amounting to approximately RM2,500,000 will be borne by the Company. The Offerors shall bear stamp duty, brokerage, placement fees, underwriting commission, registration and transfer fees relating to the Offer Shares.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

- (v) Save as disclosed in paragraph (iv) no commission, discounts, brokerages or other special terms have been paid, granted or are payable by the Company or its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company or its subsidiaries or in connection with the issue or sale of any capital of the Company or any of its subsidiaries and no Director, proposed Director, promoter or expert is or are entitled to receive any such payment.
- (vi) No amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any promoter.
- (vii) The Yi-Lai Group has not established a place of business outside Malaysia and Singapore.
- (viii) Except as disclosed in Section 1.5 of this Prospectus, the Directors are not aware of any material information including trading factors or risks not mentioned elsewhere in this Prospectus which are unlikely to be known or anticipated by the general public and which would materially affect the profits of the Group.
- (ix) Except as disclosed in Section 3 of this Prospectus, the financial conditions and operations of the Group are not affected by any of the following:-
 - (a) Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
 - (b) Material commitments for capital expenditure;
 - (c) Unusual or infrequent events or transactions or any significant economic changes that materially affected the amount of reported income from operations; and
 - (d) Known trends or uncertainties that have had or will have a material favourable or unfavourable impact on revenues or operating income.

As far as the Directors are aware and except as disclosed in this Prospectus, the Group is not vulnerable to any specific factors or events of a particular nature other than those normal commercial risks experienced during the course of business.

- (x) As at the date of this Prospectus, the Company and its subsidiaries do not have any convertible debt securities.
- (xi) The name and address of the Auditors and Reporting Accountants of the Company are as set out in Corporate Information Section of this Prospectus.
- (xii) The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set out in Section 11.0 of this Prospectus.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

10.5 Material Contracts

Save as disclosed hereunder, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by the Company and its subsidiaries within the two (2) years immediately preceding the date of this Prospectus:-

- (i) A conditional share sale and purchase agreement dated 17 August 2000 and a supplementary agreement dated 30 May 2001 in respect of the following acquisitions:-
 - (a) Acquisition of the entire issued and paid-up share capital of YLI comprising 10,600,000 ordinary shares of RM1.00 each for a purchase consideration of RM78,135,754 satisfied by an issuance of 132,100,618 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.
 - (b) Acquisition of the entire issued and paid-up share capital of YLT comprising 500,000 ordinary shares of SGD1.00 each for a purchase consideration of RM1,987,331 (exchange rate of RM2.2713 to SGD1.00) satisfied by an issuance of 3,359,890 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.
 - (c) Acquisition of the entire issued and paid-up share capital of ATT comprising 2 ordinary shares of RM1.00 each for a purchase consideration of RM248,122 satisfied by an issuance of 419,488 new ordinary shares of RM0.50 each in Yi-Lai credited as fully paid-up at an issue price of approximately RM0.59 per ordinary share.
- (ii) The Special Gas Supply Agreement dated 28 June 2001 entered into between YLI and Gas Malaysia Sdn Bhd for the supply of natural gas to YLI for a period of five (5) years commencing on July 2001. The price for the first three months is calculated based on RM0.371/standard cubic meter ("Sm³") multiplied by Singapore Price Index and the quantity of gas supplied in the relevant month. From the fourth month onwards, a fixed charge of RM32,000 is payable every month in addition to the Commodity Charge which is computed based on the quantity gas supplied multiplied by RM0.320/Sm³ and the Singapore Price Index. The Singapore Price Index is the ratio of the weighted average price composed of MFO (50%) posted prices and MFO (50%) spot prices at SIMEX in the month compared to the same weighted average price in January 1993.
- (iii) Underwriting Agreement dated 19 March 2002 between the Offerors, the Company, the Managing Underwriter and the Underwriters for the underwriting of 9,000,000 Shares for an underwriting commission of 2.50% and a management fee of 0.25% of the Public Issue / Offer price of RM1.10 per share.

10.6 Public Take-Over

During the last financial year and the current financial year, there were:-

- (i) No public take-over offers by third parties in respect of the Company and its subsidiaries' shares.
- (ii) No public take-over offers by the Yi-Lai Group in respect of other companies' shares.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

10.7 Material Litigation

Neither Yi-Lai nor any of its subsidiaries is engaged in any material litigation, either as plaintiff or defendant and the Directors do not have any knowledge of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the financial position or the business of the Company or any of its subsidiaries.

10.8 Consents

- (i) The written consents of the Adviser, Managing Underwriter and Placement Agent, Underwriters, Solicitors, Principal Banker, Registrars and Issuing House to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, Accountants' Report, and their letters relating to the Profit Forecast for the financial year ending 31 December 2002 respectively and Pro forma Consolidated Balance Sheets as at 31 December 2001 in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

10.9 Documents for Inspection

Copies of the following documents may be inspected at the registered office of the Company during office hours for a period of twelve (12) months from the date of the Prospectus:-

- (i) Memorandum and Articles of Association of Yi-Lai and its subsidiary companies;
- (ii) The Directors' Report and Accountants' Report as included herein;
- (iii) The Reporting Accountants' Letters relating to the Profit Forecast for the financial year ending 31 December 2002 and Pro forma Consolidated Balance Sheets as at 31 December 2001 as included herein;
- (iv) The material contracts referred to in section 10.5 of this Prospectus;
- (v) The letters of consent referred to in section 10.8 of this Prospectus;
- (vi) Audited accounts of YLI for the past five (5) financial years ended 31 December 2001;
- (vii) Audited accounts of YLT for the past five (5) financial years ended 31 December 2001; and
- (viii) Audited accounts of ATT for the past four (4) financial years ended 31 December 2001.

10. STATUTORY AND GENERAL INFORMATION (CONT'D)

10.10 Responsibility

- (i) Arab-Malaysian acknowledges that, to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Offer, and Public Issue and the Group, and is satisfied that the consolidated profit forecast for the financial year ending 31 December 2002 which the Directors of the Company are solely responsible have been stated by the Directors of the Company after due and careful inquiry and reviewed by the Reporting Accountants.
- (ii) This Prospectus has been seen and approved by the Directors of the Company and Offeror and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts the omission of which would make any statement herein misleading.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE

11.1 Opening and Closing of Application Lists

The Application Lists for the Public Issue and Offer Shares will open at **10.00 AM** on **9 April 2002** and will remain open until **8.00 PM** on the same day or for such further period or periods as the Directors and/or Promoters of Yi-Lai together with the Managing Underwriter may decide.

11.2 Procedure for Application

11.2.1 Method of Application

- (i) Application Form; or
- (ii) Electronic Share Application.

11.2.2 General Conditions for Applications

This Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

(i) Applications and Acceptances by Eligible Employees, Directors, Distributors and Suppliers

Applications for the 4,000,000 Shares reserved for eligible employees, Directors, distributors and suppliers of the Yi-Lai Group must be made on the special **Pink** Application Forms provided and **NOT** on any other Application form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

(ii) Application by Malaysian Public for Allocations via Balloting

Applications for the 5,000,000 Shares made available for applications by the Malaysian investing public must be made on the **White** Application Forms provided or by way of Electronic Share Application through a Participating Financial Institution's ATM.

(ii) Application by Places under the Private Placement

Applications for the 16,120,000 Shares via Private Placement must be made on the **White** Application Forms provided and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

Directors and employees of MIH and their immediate family are strictly prohibited from applying for the Public/Offer Shares. Directors (including one who is designated as a director under the Companies Act, 1965) of the company and its subsidiaries / associated companies and the associates of such directors are not allowed to apply for the Public/Offer Shares.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

The Application Form issued together with this Prospectus must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM. The Application Form enclosed with this Prospectus is in accordance with Section 41 (2) of the Securities Commission Act, 1993 ("SCA") and together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

Only one (1) Application can be made by each applicant. Multiple applications will not be accepted. Each application made on PINK or WHITE Application Forms must be for 1,000 shares or multiples thereof. The amount payable in full on application is RM1.10 per share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

Completed Application Forms must be despatched by **ORDINARY POST** in the official envelopes provided, to the Issuing House at the following address:-

Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose,
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than **8.00 PM** on **9 April 2002** or such other dates as the Board of Yi-Lai in their absolute discretion may decide.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 9 April 2002, between 8.30 am to 8.00 pm only.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (a) (i) THE APPLICANT'S IDENTITY CARD ("NRIC");
- (ii) CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)"; OR
- (iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

(b) THE RECORDS OF THE MCD, IF ANY

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company or the Offeror.

11.3 Applications and Acceptances

The Directors of Yi-Lai reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OF RM0.50 EACH OR MULTIPLES THEREOF.

In the event of over-subscription, acceptance of applications will be subject to ballot to be conducted in the manner as approved by the Directors. Due consideration will be given to the desirability of distributing the Public Issue Shares and the Offer Shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and to establish an adequate market in the Shares of the Company.

Acceptance of application will be made in a manner so as to comply with the SC's shareholding spread requirements that at least 25% of the issued and paid-up capital is in the hands of public shareholders and a minimum number of 1,000 public shareholders of which 750 shareholders are not employees of the Company holding not less than 1,000 shares each. Applicants will be selected in a manner to be determined by the Directors of Yi-Lai. In the event the shareholding spread is not met, the Company may not be allowed to proceed with its listing.

In the event of an under-subscription by the Malaysian public, the Public Issue/Offer Shares not applied for will be made available for subscription by the Underwriters in proportions stipulated in the Underwriting Agreement dated 19 March 2002. Any shares not subscribed by the eligible employees, Directors, distributors and suppliers of the Yi-Lai Group will be made available for application by the Malaysian public.

WHERE AN APPLICATION IS REJECTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE RETURNED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT, WITHIN TWENTY-ONE(21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS, AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL MONIES FROM UNSUCCESSFUL BUMIPUTRA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICATIONS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTRA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.

11.4 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his CDS Account number in the space provided on the Application Form if he presently has such an account. Where an applicant does not presently have a CDS Account, he should state in the Application Form his preferred ADA Code in the space provided. A list of the ADA Codes is set out in the section "List of Authorised Depository Agents" of this Prospectus. Where an applicant already has a CDS Account, he should not complete the preferred ADA Code.

If a successful applicant fails to state either his CDS Account number or his preferred ADA code, the Company may, in the exercise of its absolute discretion, instruct the Issuing House to insert a preferred ADA Code on the Application Form and further instruct MCD to open a CDS Account on the applicant's behalf at the specified ADA and credit such shares allotted to the successful applicant into the successful applicant's CDS Account.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS Account can make an Electronic Share Application and the applicant should furnish his CDS Account Number to the Participating Financial Institution or by way of keying in his CDS Account Number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions as required for the Electronic Share Application or inaccuracy in the CDS Account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company reserve the right to reject any incomplete or inaccurate information. Applications may also be rejected if the applicant's particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in the MCD's records, such as the identity card number, names and nationalities.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

11.5 Notice of Allotment

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. A notice of successful allotment will be despatched to the successful or partially successful applicants to their addresses shown in the Application Form at the applicant's own risk within thirty (30) days after the final ballot of the application. For Electronic Share Applications, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

11.6 Formalising of CDS Account

Successful applicants whose CDS Accounts have been opened by MCD at their preferred ADA or the ADA caused to be inserted by the MIH at the instruction of the Company in case where the successful applicants fail to state either their CDS account numbers or the preferred ADA Codes are required to formally open their account by submitting to the ADA the necessary documents and the account opening fees. No transaction of shares credited to the account can be effected until the account has been formally opened.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)**11.7 List of Authorised Depository Agents**

A list of the ADA (Broker) Codes is as follows:-

| Name | Address and Telephone Number | ADA Code |
|---|--|-----------------|
| <u>KUALA LUMPUR</u> | | |
| AFFIN-UOB SECURITIES SDN BHD | Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-2143 8668 | 028-001 |
| ALLIED AVENUE ASSETS SECURITIES SDN BHD | Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-255 1111 | 052-001 |
| ARAB-MALAYSIAN SECURITIES SDN BHD | 15th Floor, Arab-Malaysian Building 55 Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2078 2788 | 086-001 |
| BBMB SECURITIES SDN BHD | Level 2, 3, 4 & 15, Menara Olympia No. 8 Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2031 9900 | 099-001 |
| BIMB SECURITIES SDN BHD | 1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-4043 3533 | 024-001 |
| CIMB SECURITIES SDN BHD | 9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-253 2288 | 065-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|---|--|-----------------|
| <u>KUALA LUMPUR</u> | | |
| FIMA SECURITIES SDN BHD | No. 45-14, Plaza Level & Level One Plaza Damansara Jalan Medan Setia Satu Damansara Heights 50490 Kuala Lumpur Tel No.: 03-254 9966 | 018-001 |
| HLG SECURITIES SDN BHD | Level 5, Wisma Kia Peng No.3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.:03-2168 1168 | 066-001 |
| HWANG-DBS SECURITIES BERHAD | 2 nd Floor, Bangunan AHP No.2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No: 03-7710 6688 | 068-009 |
| INTER-PACIFIC SECURITIES SDN BHD | Level 7, Shahzan Insas Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-2144 1888 | 054-001 |
| JUPITER SECURITIES SDN BHD | 7 th – 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2034 1888 | 055-001 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2166 7922 | 076-001 |
| KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD | 30 th Floor, The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2020 1600 | 053-001 |
| K & N KENANGA BHD | 8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-2164 9080 | 073-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|-----------------------------------|--|-----------------|
| <u>KUALA LUMPUR</u> | | |
| LEONG & COMPANY SDN BHD | Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-2692 8899 | 061-001 |
| MAYBAN SECURITIES SDN BHD | Level 5-13 MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No: 03-2297 8888 | 098-001 |
| MIDF SISMA SECURITIES SDN BHD | 17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-2166 8888 | 026-001 |
| OSK SECURITIES BERHAD | 10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2162 4388 | 056-001 |
| PB SECURITIES SDN BHD | 27 th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2031 3011 | 051-001 |
| PM SECURITIES SDN BHD | Ground, 1 st & 5 th Floor MUI Plaza Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-214 63000 | 064-001 |
| RASHID HUSSAIN SECURITIES SDN BHD | Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-9285 2233 | 087-001 |
| SIME SECURITIES SDN BHD | 21 st Floor, Bangunan SIME Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2274 9288 | 097-001 |
| TA SECURITIES BERHAD | TA One Tower No.22, Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-2072 1277 | 074-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|---|--|-----------------|
| <u>SELANGOR DARUL EHSAN</u> | | |
| AMSTEEL SECURITIES (M) SDN BHD | 2 nd , 3 rd & 4 th Floors Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-3343 9999 | 080-001 |
| HWANG-DBS SECURITIES BERHAD | 16 th , 18 th – 20 th Floor Plaza Masalam No.2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No.: 03-5513 3288 | 068-002 |
| JF APEX SECURITIES BERHAD <i>(formerly known as Apex Securities Sdn Bhd)</i> | 3 rd Floor, Wisma Apex 145A-C Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel No: 03-8736 1118 | 079-001 |
| JF APEX SECURITIES BERHAD | 15 th & 16 th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-7620 1118 | 079-002 |
| K & N KENANGA BHD | 13 th Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169 | 073-005 |
| K & N KENANGA BHD | 1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-8024 1682 | 073-006 |
| K & N KENANGA BHD | Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul ehsan Tel No.: 03-3005 7001 | 073-007 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|------------------------------------|---|-----------------|
| <u>SELANGOR DARUL EHSAN</u> | | |
| MOHAIYANI SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7729 7345 | 095-001 |
| PM SECURITIES SDN. BHD. | No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-8070 0773 | 064-003 |
| SJ SECURITIES SDN BHD | Level 3, Holiday Villa No 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-5634 0202 | 096-001 |
| <u>MELAKA</u> | | |
| MALACCA SECURITIES SDN BHD | No.1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Malacca Tel No: 06-337 1533 | 012-001 |
| OSK SECURITIES BERHAD | 579, 580-581A & B Taman Malacca Raya 75000 Malacca Tel No: 06-282 5211 | 056-003 |
| STRAITS SECURITIES SDN BHD | Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Malacca Tel No: 06-283 3622 | 011-001 |
| <u>PERAK DARUL RIDZUAN</u> | | |
| BOTLY SECURITIES SDN BHD | 1 st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-253 1313 | 058-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|---|---|-----------------|
| <u>PERAK DARUL RIDZUAN</u> | | |
| HWANG-DBS SECURITIES BERHAD | 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-806 0888 | 068-003 |
| ALLIED AVENUE ASSETS SECURITIES SDN BHD | A23-A29, Jalan Dato' Tahwil Azar Wisma Kota Emas 30300 Ipoh Perak Darul Ridzuan Tel No: 05-2422828 | 052-002 |
| M & A SECURITIES SDN BHD | M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-241 9800 | 057-001 |
| MAYBAN SECURITIES SDN BHD | 55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-255 8233 | 098-002 |
| OSK SECURITIES BERHAD | 21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No: 05-241 5100 | 056-002 |
| SBB SECURITIES SDN BHD | 51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-253 0888 | 090-001 |
| <u>PULAU PINANG</u> | | |
| A.A. ANTHONY & COMPANY SDN BHD | 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No: 04-229 9318 | 014-001 |
| HWANG-DBS SECURITIES BERHAD | Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-263 6996 | 068-001 |
| HWANG-DBS SECURITIES BERHAD | Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-537 2882 | 068-006 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|--------------------------------------|--|-----------------|
| <u>PULAU PINANG</u> | | |
| OSK SECURITIES BERHAD | 64, Bishop Street 20F & 20G ,Penang Street 10200 Pulau Pinang Tel No: 04-263 4222 | 056-004 |
| OSK SECURITIES BERHAD | Level 19, Menara NB 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No: 04-332 2299 | 056-005 |
| MERCURY SECURITIES SDN BHD | Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel No: 04-332 2123 | 093-001 |
| PM SECURITIES SDN BHD | Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No:04-227 3000 | 064-004 |
| SMITH ZAIN SECURITIES SDN BHD | 7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04- 228 3355 | 016-001 |
| SOON THEAM SECURITIES SDN BHD | No.111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-228 1868 | 060-001 |
| THONG & KAY HIAN SECURITIES SDN BHD | Level 5 & 6, Wisma Sri Pinang 60 Green Hall 10200 Pulau Pinang Tel No: 04-263 5481 | 070-001 |
| UT SECURITIES SDN BHD | 6 th , 10 th & 12 th Floor, Bangunan Mayban Trust 3 Penang Street 10200 Pulau Pinang Tel No: 04-262 6644 | 059-001 |
| <u>PERLIS INDRA KAYANGAN</u> | | |
| KUALA LUMPUR CITY SECURITIES SDN BHD | 2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No: 04-976 5200 | 076-003 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|--|--|-----------------|
| <u>KEDAH DARUL AMAN</u> | | |
| KUALA LUMPUR CITY SECURITIES SDN BHD | 2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-731 7088 | 076-004 |
| <u>NEGERI SEMBILAN DARUL KHUSUS</u> | | |
| PM SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floors 19 – 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-762 3131 | 064-002 |
| HWANG-DBS SECURITIES BERHAD | Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-761 2288 | 068-007 |
| <u>JOHOR DARUL TAKZIM</u> | | |
| ARAB-MALAYSIAN SECURITIES SDN BHD (<i>formerly known as South Johore Securities Sdn Bhd</i>) | 2nd Floor, Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-434 2282 | 086-002 |
| ENG SECURITIES SDN BHD | 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-223 1211 | 081-001 |
| HWANG-DBS SECURITIES BERHAD | Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 2692 | 068-004 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|--|--|-----------------|
| <u>JOHOR DARUL TAKZIM</u> | | |
| KESTREL SECURITIES SDN BHD | No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-953 2222 | 088-001 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-771 7922 | 076-006 |
| OSK SECURITIES BERHAD | Unit 27-01 to 27-08 Level 27, Menara Landmark No 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No: 07-221 2233 | 056-005 |
| K & N KENANGA BHD <i>(formerly known as Peninsula Securities Sdn Bhd)</i> | Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-333 3600 | 073-004 |
| JB SECURITIES SDN BHD | Suite 8.2, Level 8 Menara Sarawak Enterprise No.5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-333 2000 | 078-001 |
| <u>PAHANG DARUL MAKMUR</u> | | |
| KUALA LUMPUR CITY SECURITIES SDN BHD | A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-566 0800 | 076-002 |
| OSK SECURITIES BERHAD | A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811 | 056-007 |
| <u>KELANTAN DARUL NAIM</u> | | |
| KOTA BHARU SECURITIES SDN BHD | 298, Jalan Tok Hakim 15000 Kota Bahru Kelantan Darul Naim Tel No: 09-743 2288 | 075-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|-------------------------------------|--|-----------------|
| <u>TERENGGANU DARUL IMAN</u> | | |
| FA SECURITIES SDN BHD | No.51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-623 8128 | 021-001 |
| PTB SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floors No. 61, Jalan Sultan Ismail P.O Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-623 5546 | 025-001 |
| <u>SARAWAK</u> | | |
| HWANG-DBS SECURITIES BERHAD | Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236 999 | 068-005 |
| K & N KENANGA BHD | Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338 000 | 073-003 |
| K & N KENANGA BHD | Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No.: 085-435 577 | 073-002 |
| BORNEO SECURITIES SDN BHD | 12G, Jalan Kampung Datu 96000 Sibul Sarawak Tel No.: 084-319 998 | 030-001 |
| OSK SECURITIES BERHAD | Ground & 1 st Floor Wisma Chinese chambers Lot 357, section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252 | 056-008 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

| Name | Address and Telephone Number | ADA Code |
|--|---|-----------------|
| <u>SABAH</u> | | |
| INNOSABAH SECURITIES BERHAD | 11 Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel No: 088-234 090 | 020-001 |
| HWANG-DBS SECURITIES BERHAD | Room Nos 106-109, Mezzanine Floor Room Nos 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688 | 068-008 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | Suite 1-9 E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253 922 | 076-005 |
| <u>WILAYAH PERSEKUTUAN LABUAN</u> | | |
| SHARETECH SECURITIES SDN BHD | Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No: 087-451 666 | 022-001 |

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

11.8 Terms and Conditions for Applications Using Application Forms

11.8.1 Types of Application Forms

The following relevant Application Forms issued with the notes and instructions printed therein are enclosed with this Prospectus and are deemed to form part thereof:-

- (a) **Pink** Application Forms for application by the eligible employees, Directors, distributors and suppliers of Yi-Lai Group;
- (b) **White** Application Forms for the application of Malaysian Persons of which at least 30% is set aside strictly for Bumiputra individuals, companies, co-operatives, societies and institutions and for application by placees under the Private Placement.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AMMB, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

11.8.2 Terms and Conditions for applications Using Application Forms

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (1) Application for the Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41 (2) of the SCA and together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.
- (2) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY:-
 - (A) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (B) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (C) MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

(D) GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

(E) ATM STATEMENT OBTAINED FROM:-

- AFFIN-ACF FINANCE BERHAD;
- ALLIANCE BANK MALAYSIA BERHAD;
- ARAB-MALAYSIAN BANK BERHAD;
- ARAB-MALAYSIAN FINANCE BERHAD;
- BUMIPUTRA-COMMERCE BANK BERHAD;
- BANK UTAMA (MALAYSIA) BERHAD;
- EON BANK BERHAD;
- EON FINANCE BERHAD;
- HONG LEONG FINANCE BERHAD;
- HONG LEONG BANK BERHAD;
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- MBf FINANCE BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD; OR
- SOUTHERN FINANCE BERHAD.

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 219" AND **CROSSED "A/C PAYEE ONLY"** (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (3) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (4) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

- (5) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen(14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (6) The Directors of the Company reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (7) The Directors of the Company reserve the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (8) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be despatched to the applicant within twenty one (21) days from the date of the final ballot of the Application Lists by registered post at the address shown on the Application Form at the applicant's own risk.
- (9) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (10) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

11.9 Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "**Steps**"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "**Steps for Electronic Share Application through a Participating Financial Institution's ATM**" in Section 11.10 of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "**applicant**" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or the Issuing House. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Public Issue Shares and Offer Shares on [date] at 8.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue /Offer Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained in Section 11.9 as well as the terms and conditions appearing below: -

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statements (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct: -
 - I have attained 18 years of age as at the closing date of the share application.
 - I am a Malaysian citizen residing in Malaysia
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application.
 - This is the only application that I am submitting.
 - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to the Issuing House and other relevant authorities.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act 1989 and Section 45 of the Securities Industry (Central Depositories) Act 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to the relevant Issuing House, or any relevant regulatory bodies.

(c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SAID SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.

(d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application that does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicants, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.

(e) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

(f) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days of the balloting date. The applicant may check their accounts on the fifth market day from the balloting date.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

Where an Electronic Share Application is successful in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from the Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications that are subsequently rejected. For such applications that are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued not later than 21 days from the day of the final ballot of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (g) The applicant requests and authorises the Company: -
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn Bhd and send the same to MCD.
- (h) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, the Issuing House or the Participating Financial Institution, irrevocably agrees that if: -
- (i) the Company or MIH does not receive the applicant's Electronic Share Application;
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH;

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (i) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (j) The applicant shall ensure that his personal particulars as recorded by both MCD and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

- (k) By making and completing an Electronic Share Application, the applicant agrees that: -
- (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, MCD and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
 - (iv) the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or Electronic Share Application Scheme and/or terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (l) the Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (m) the Directors of the Company reserve the right to reject applications which do not conform to these instructions.
- (n) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches: -
- ARAB-MALAYSIAN BANK BERHAD;
 - ARAB-MALAYSIAN FINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD (at selected branches in Klang Valley only);
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD. (at selected branches only)

11. PROCEDURES FOR APPLICATION AND ACCEPTANCE (CONT'D)

- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

11.10 Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Public Issue/Offer Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 11.9 of the Terms and Conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so: -
- Personal Identification Number (PIN).
 - Share Issue Number.
 - CDS Account Number.
 - Number of Shares applied for and/or the Ringgit Malaysia amount to be debited from the account.
 - Confirmation of several mandatory statements.



YI-LAI INDUSTRY BERHAD INCORPORATED IN MALAYSIA
ALPHA TILES TRADING SDN. BHD. INCORPORATED IN MALAYSIA

Office/Factory : Lot 7620, Dam 23, Jalan Air Hitam, 81000 Kangar, Jajoy Darul Takzim, Malaysia.
Tel: 607-652 2652 Fax: 607-652 2388, 672 4633

Marketing Office : No 23, Jalan 725, 718, Bandar Seremban, 46150 Ponggol Jaya, Selangor Darul Ehsan, Malaysia.
Tel: 603-567 41288 Fax: 603-565 12488, 567 78148



YI-LAI TRADING PTE. LTD. INCORPORATED IN SINGAPORE

Singapore Office : 803, Mandarina Road, #03-02 Katong Shopping Centre, Singapore 437644
Tel: 65-6348 9935 Fax: 65-6348 9936